VEGA DAILY

Vitamins to VEGA!

19th. August. 2024

VITAMIN 01

BASF notified customers of vitamin distribution quantity on August 16, most customers get the distribution is 0. The distribution of the quantity is far lower than the customer's expectations. According to the feedback of some customers in China, they are allocated to the amount of vitamin A is extremely low, and even less than 1 mt, vitamin E can be allocated to the 10mt has been a very large number. Another market has two information for reference:

1.some clients are dissatisfied with the distribution of the number of expressed disapproval of BASF's force majeure announcement; 2. According to market news, the next six months, BASF may not be able to sign a new order.

AMINO ACID

02

The overall amino acid market is stable last week. Lysine signing orders decreased, the end demand is weak, signing orders less, in the short term is expected to lysine market run weakly. Threonine factory's external offer is stable, but the current market feedback is general, the factory to pay the previous orders.

API 03

Veterinary raw materials market overall stable operation last week, some varieties of shock adjustment, mixed. Affected by market demand and supply, macrolide products market concern is higher, the inquiry is active, tilmicosin phosphate, tylosin, tylosin prices have risen to varying degrees.

FOOD ADDITIVE

04

Last week, the food additive plate sweetener / preservative product prices stable shipments normal; creatine monohydrate part of the manufacturers scheduling to the end August, the current price of domestic market transactions in the 4.5usd/kg or so subsequent prices do not rule out the possibility of continuing to fall; xanthan gum by the impact of the market situation, the prices may be still rising, delivery is end August.

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